

# Mapping grey ghosts in Appalachian hollows using dormant-season change

**InVEST Workshop**  
***May 3, 2017 Asheville, NC***

**Steven P. Norman**  
**William Hargrove**  
**William Christie**  
**Sara Thompson**



**Southern Research Station**  
**Eastern Threat Assessment Center**  
**Asheville, NC**





## ***“The map’s the thing”***

**We need a baseline map of eastern and Carolina hemlock.**



- Species habitat suitability models exist (shows potential).
- Mapped vegetation types (e.g., Northern Hardwood) are coarse, but show known community associates.
- Hard-to-model forest history and chance affects actual occurrence.

**We need a map of hemlock decline and mortality.**



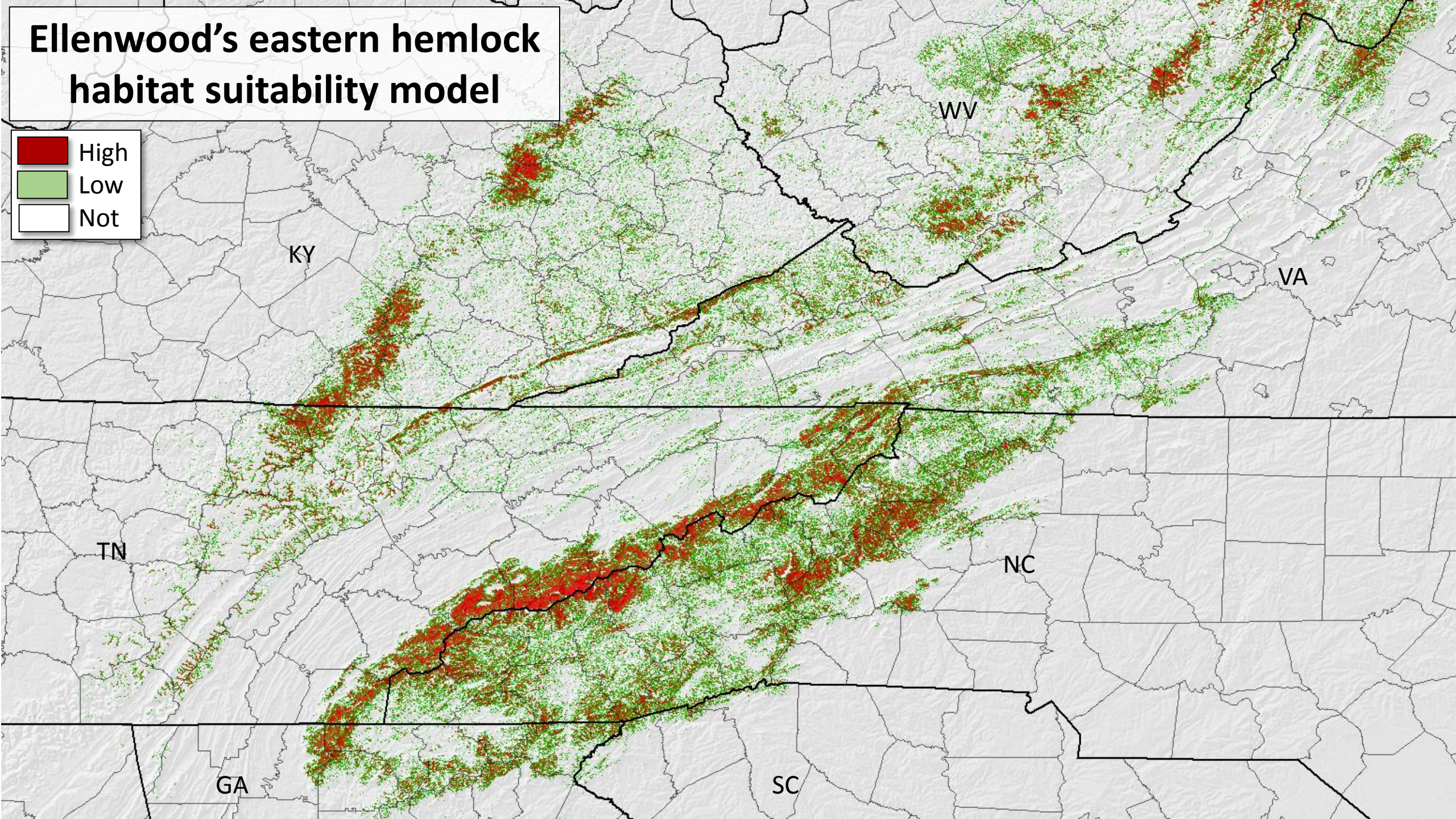
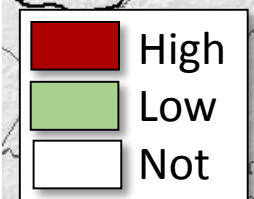
- Are dead hemlock the best indicator of hemlock’s actual distribution?
- Other disturbances obscure adelgid impacts (e.g., fire).
- Compensatory response of neighbors obscures (esp. growing season).
- Dormant season evergreen monitoring has challenges too.

**We need maps of impacts to effectively prioritize or mitigate**

- This involves modeling (e.g., associated spp., fire and fuels, hydrology)



# Ellenwood's eastern hemlock habitat suitability model



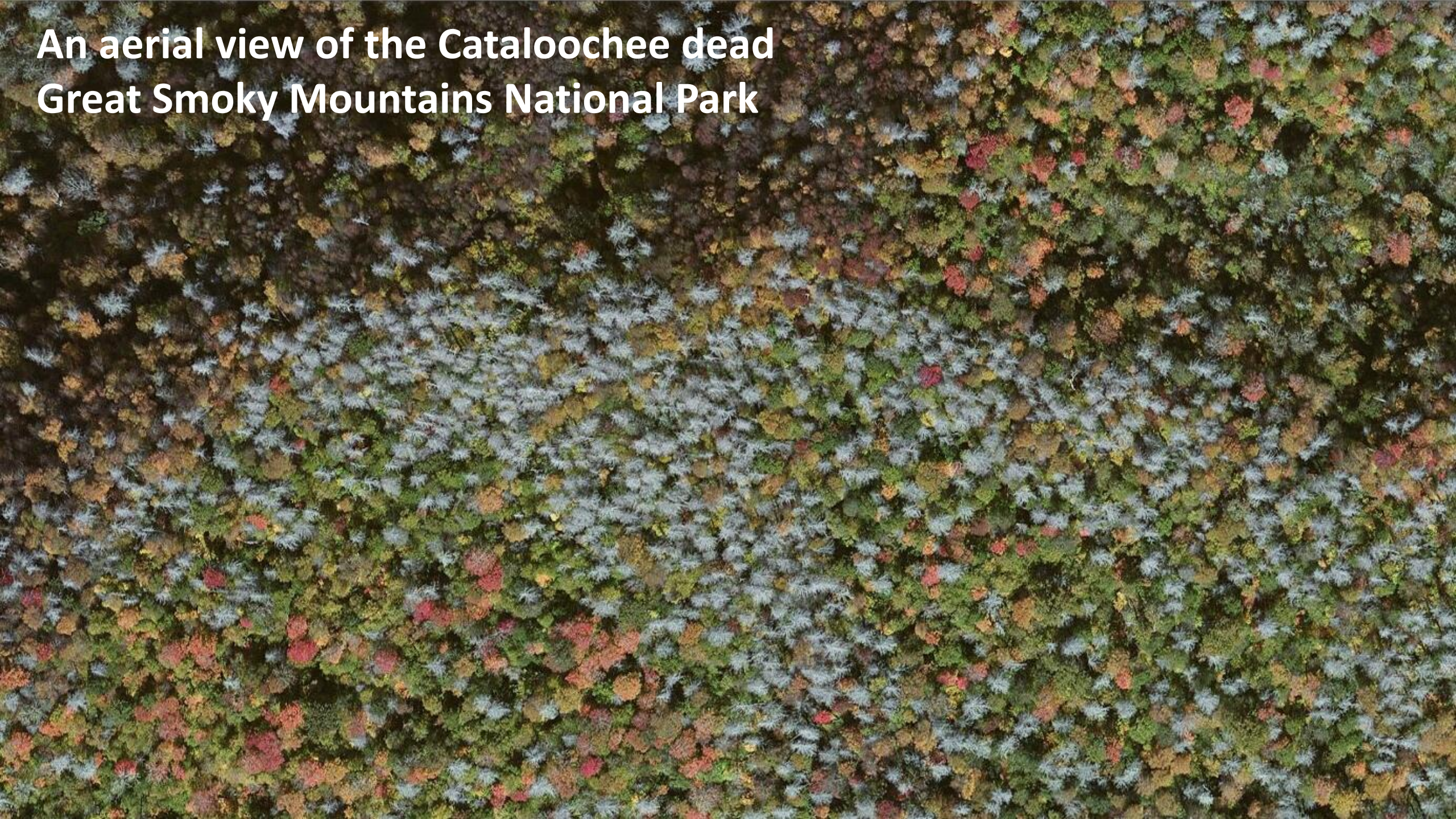


Dead hemlock in Linville Gorge



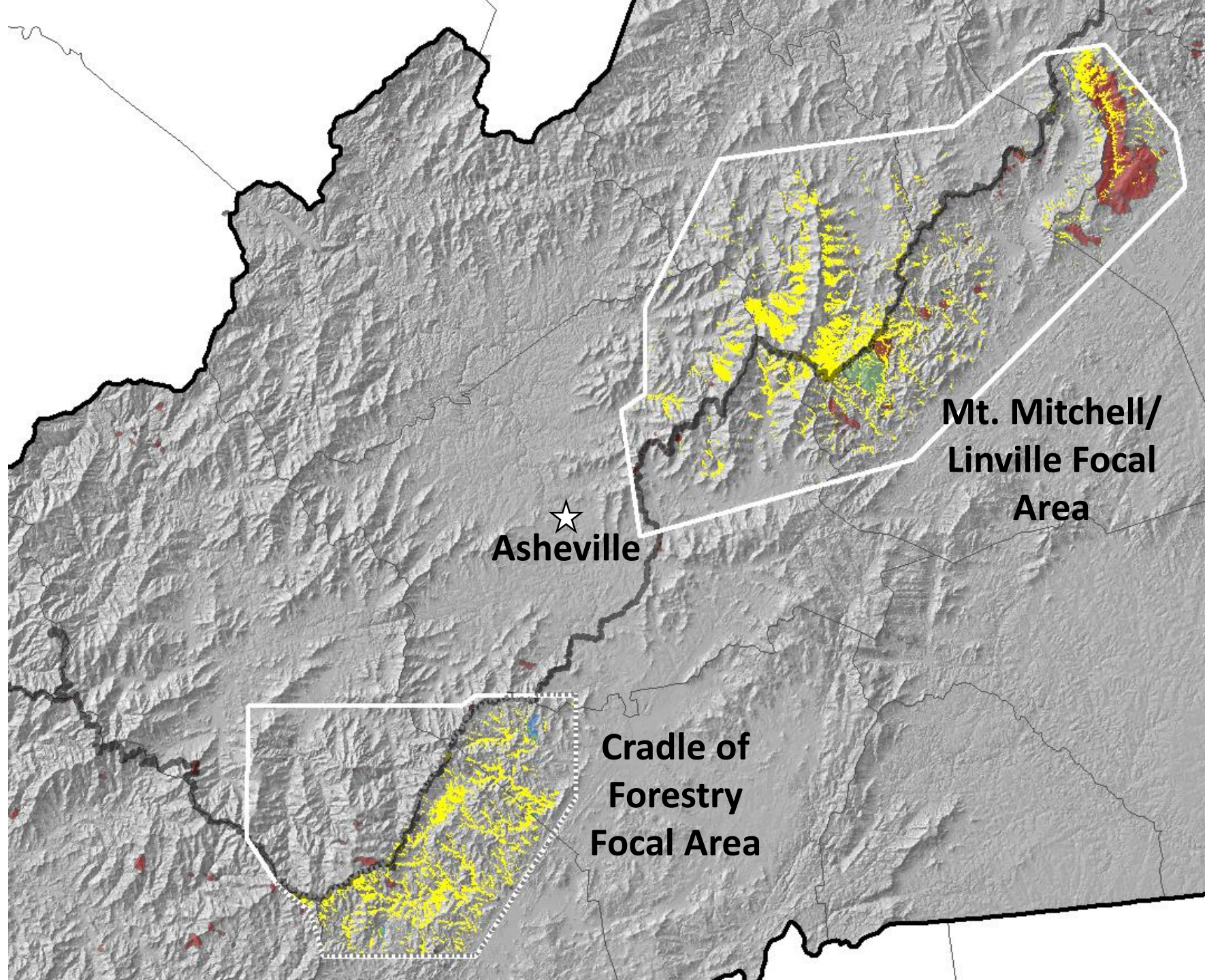


**An aerial view of the Cataloochee dead  
Great Smoky Mountains National Park**





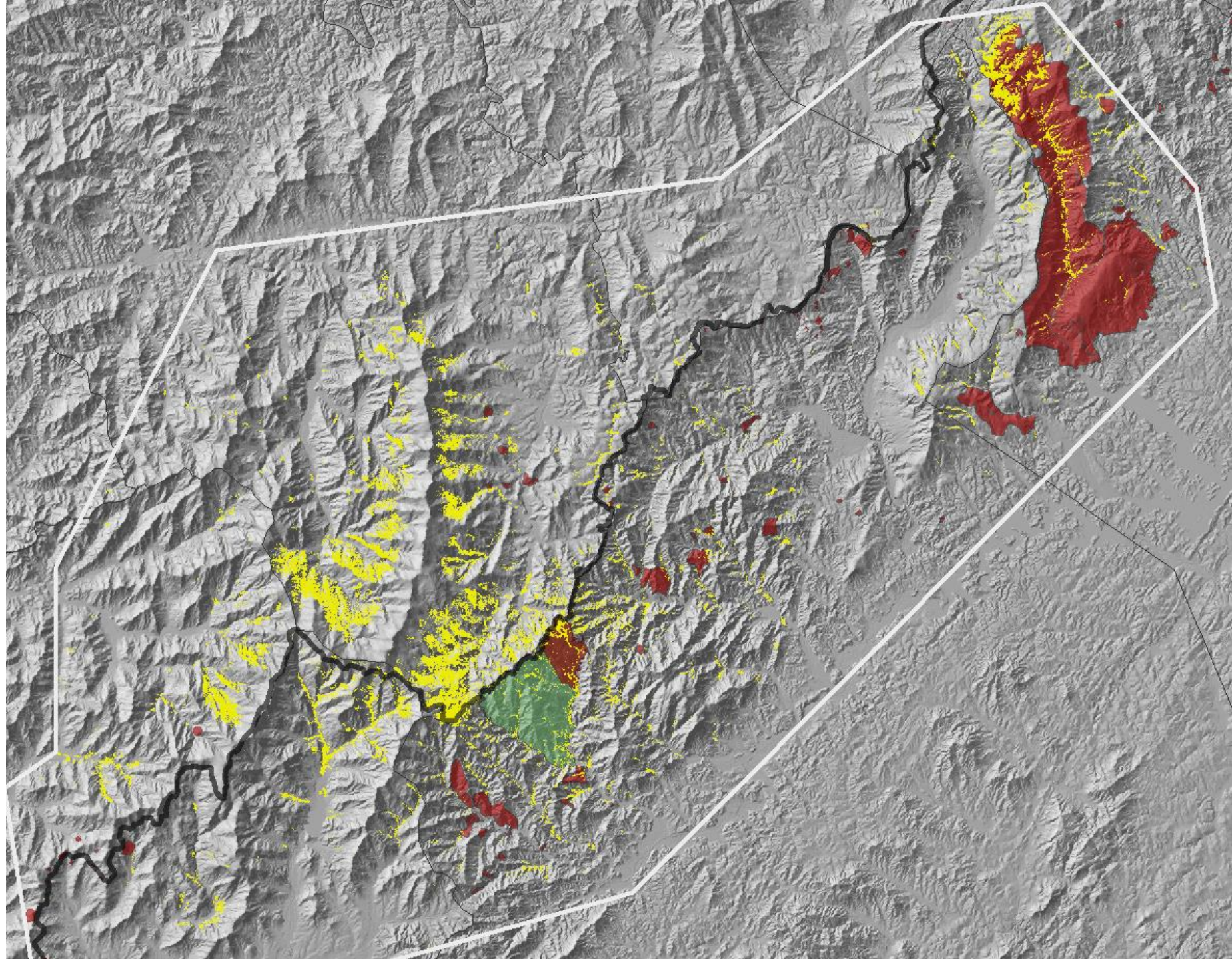
# Digitized canopy dead from 2010 aerial imagery





# Digitized canopy dead from 2010 aerial imagery

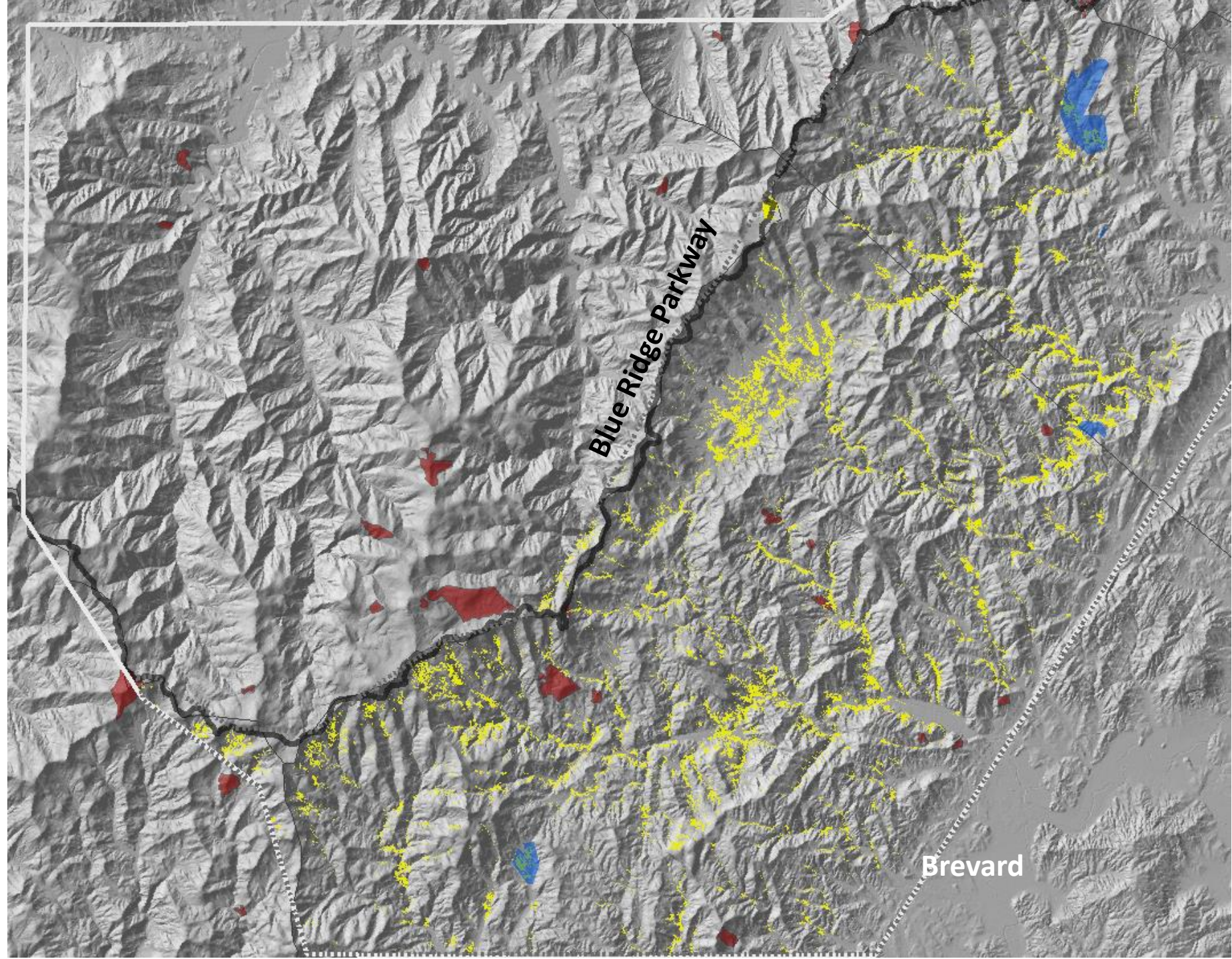
Mt. Mitchell/  
Linville Gorge  
focal area  
showing fires





# Digitized canopy dead from 2010 aerial imagery

Cradle of Forestry  
focal area  
showing fires



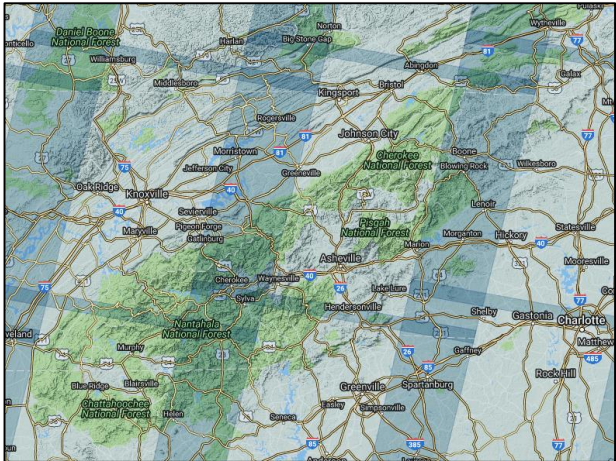




# Systematic landscape monitoring



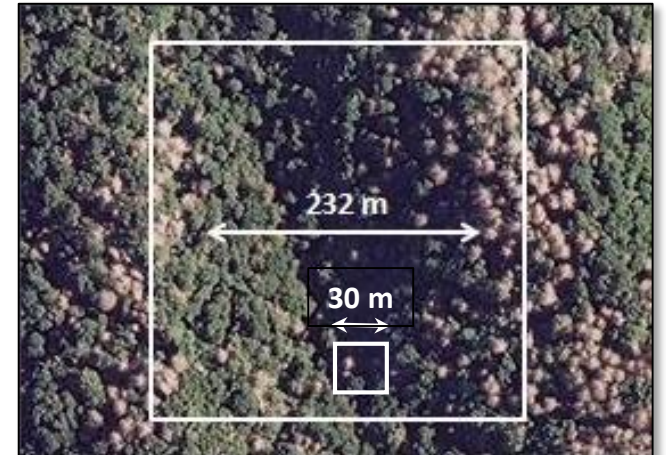
- Given the region's cloud cover and phenological dynamics, we need frequent looks for precise interpretations.
- But higher frequency leaves us with satellites having coarser resolution (e.g., MODIS, AVHRR)



Landsat tiles for the  
Southern Appalachians

## The *ForWarn* dataset

- Based on daily MODIS satellite streams
- Highly processed (maximum value compositing, interpolation, smoothing)
- 232m spatial resolution (13.4 ac.)
- 8-day time steps (46 periods per year)
- NDVI (Normalized Difference Vegetation Index)
- Data online at ORNL's DAAC and viewable at [forwarn.forestthreats.org](http://forwarn.forestthreats.org)



A comparison of Landsat and  
MODIS grid cell resolution



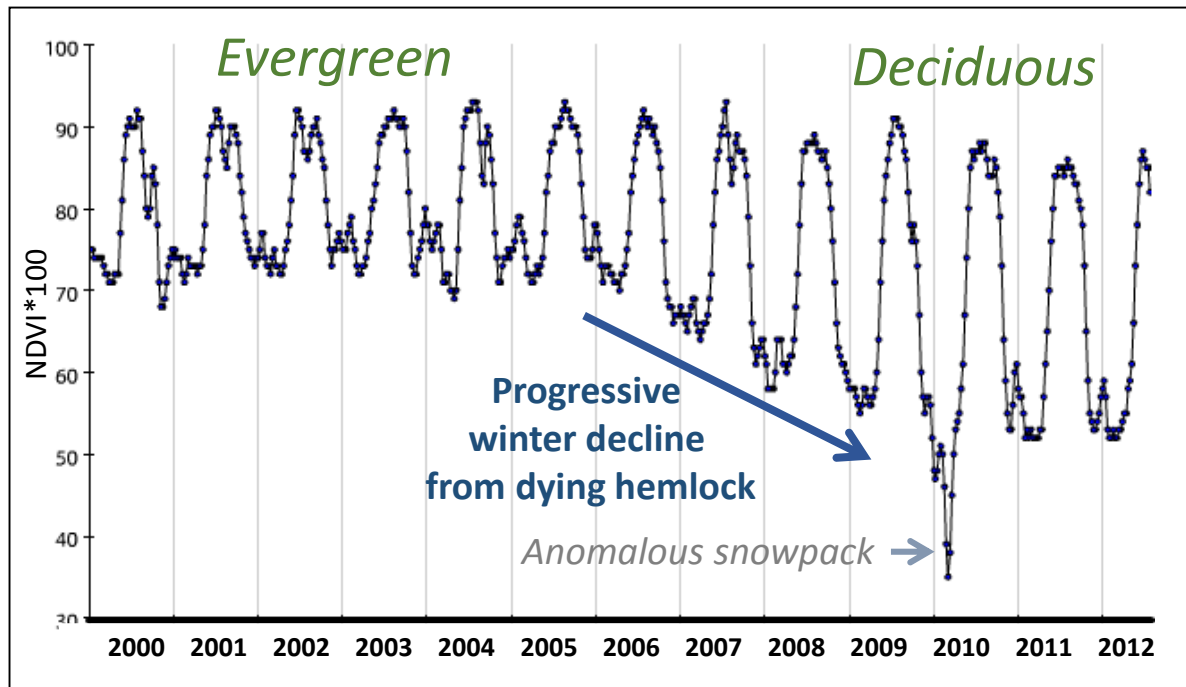


# Disturbances exhibit different “signatures” in MODIS time series



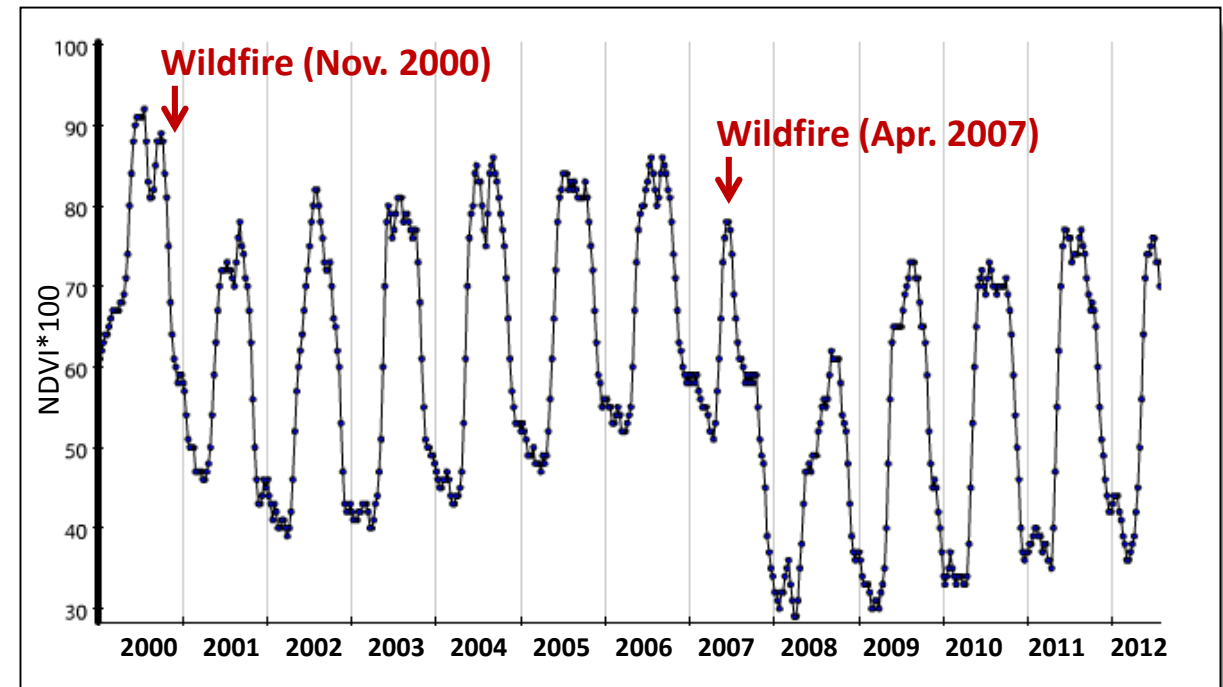
MODIS NDVI signature of  
Hemlock Woolly Adelgid decline

*Pisgah NF near Mt. Mitchell*



MODIS NDVI signature of  
a sudden disturbances (e.g., fire)

*Linville Gorge Wilderness, Pisgah NF*



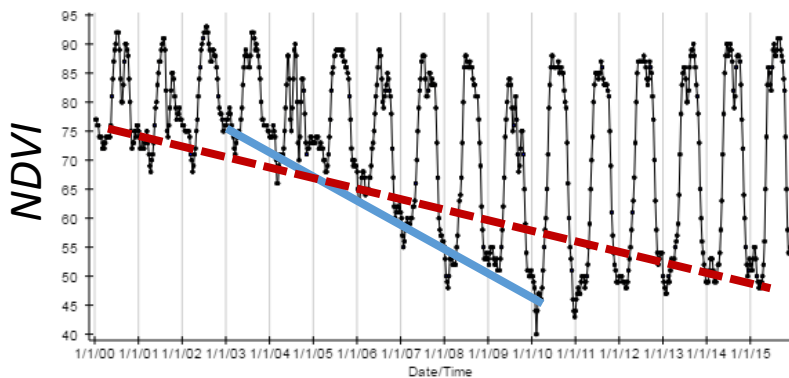


# Modeling evergreen decline

- Tracking change in dormant season NDVI avoids the compensatory deciduous responses of summer *and* captures understory evergreen change.
- But* winter NDVI is more challenging due to deciduous leaf retention, snow pack, variable cold temperature effects on semi-evergreenness, and strong shadows (esp. on north slopes and in coves where hemlock thrived).

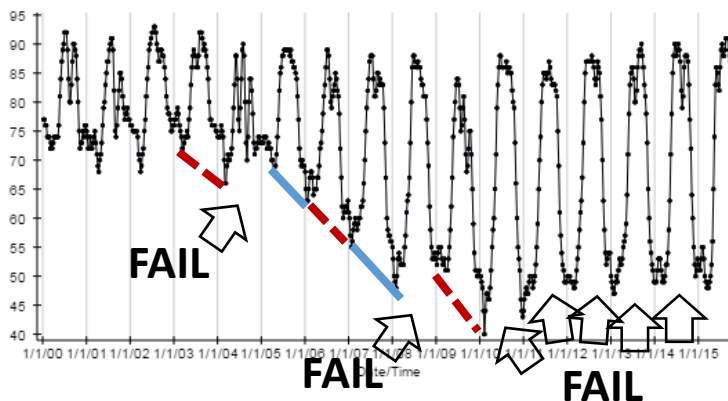
## MODELS

### 1. Annual trend



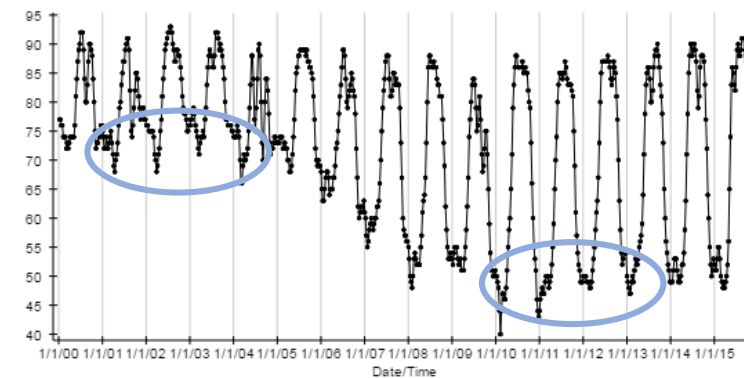
Slope as the measure of severity depends on cover loss AND start/end dates.

### 2. Stepped decline (rule-based)



Severity is annual NDVI decline.

### 3. Start vs. end state



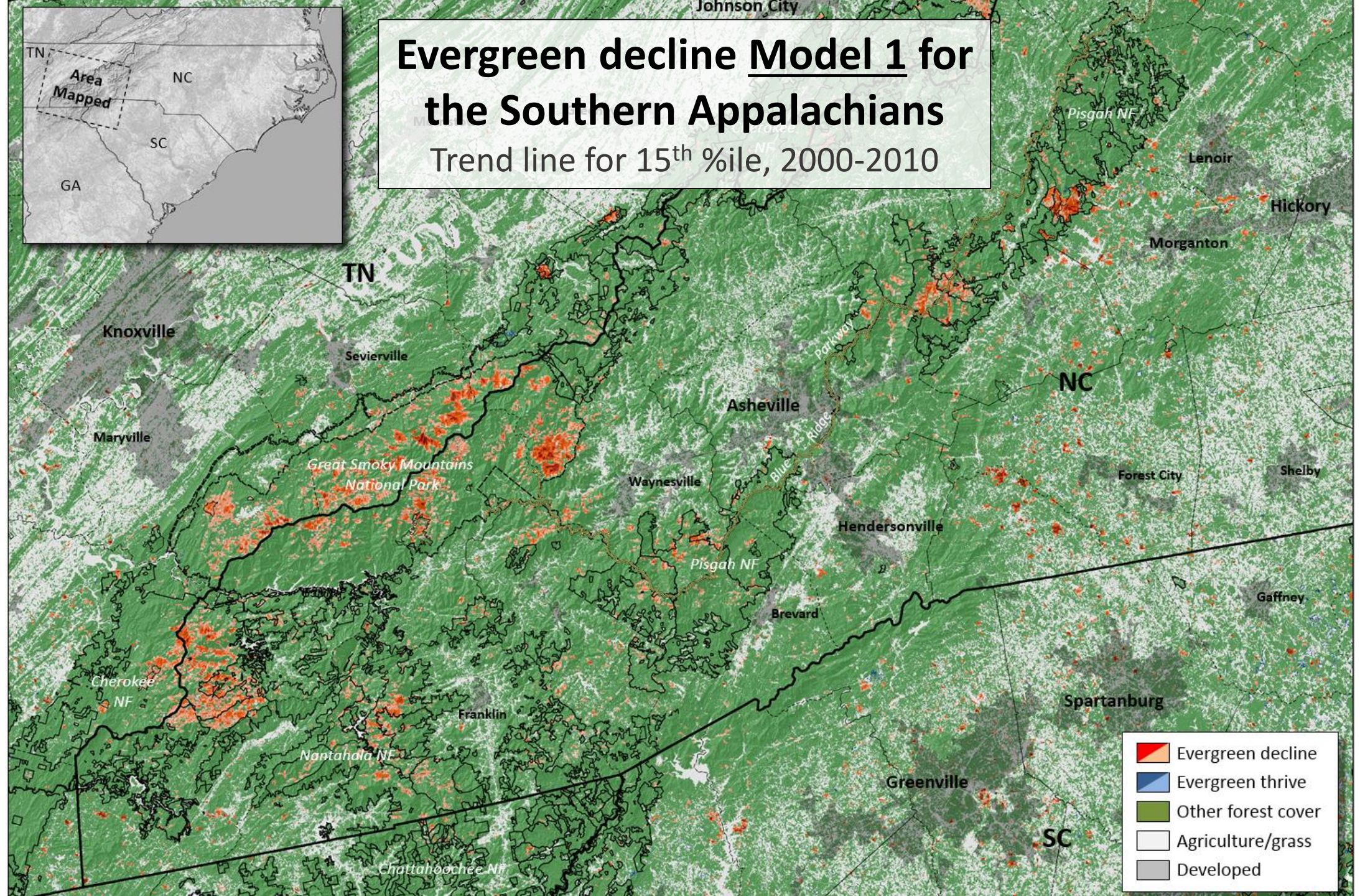
Severity is era NDVI decline.

ADDITIONAL DECISIONS: Use the winter min., winter max, or some lower percentile of the annual NDVI distribution?



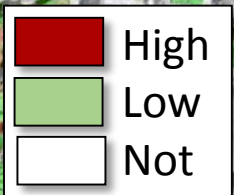
# Evergreen decline Model 1 for the Southern Appalachians

Trend line for 15<sup>th</sup> %ile, 2000-2010





# Ellenwood's eastern hemlock habitat suitability model



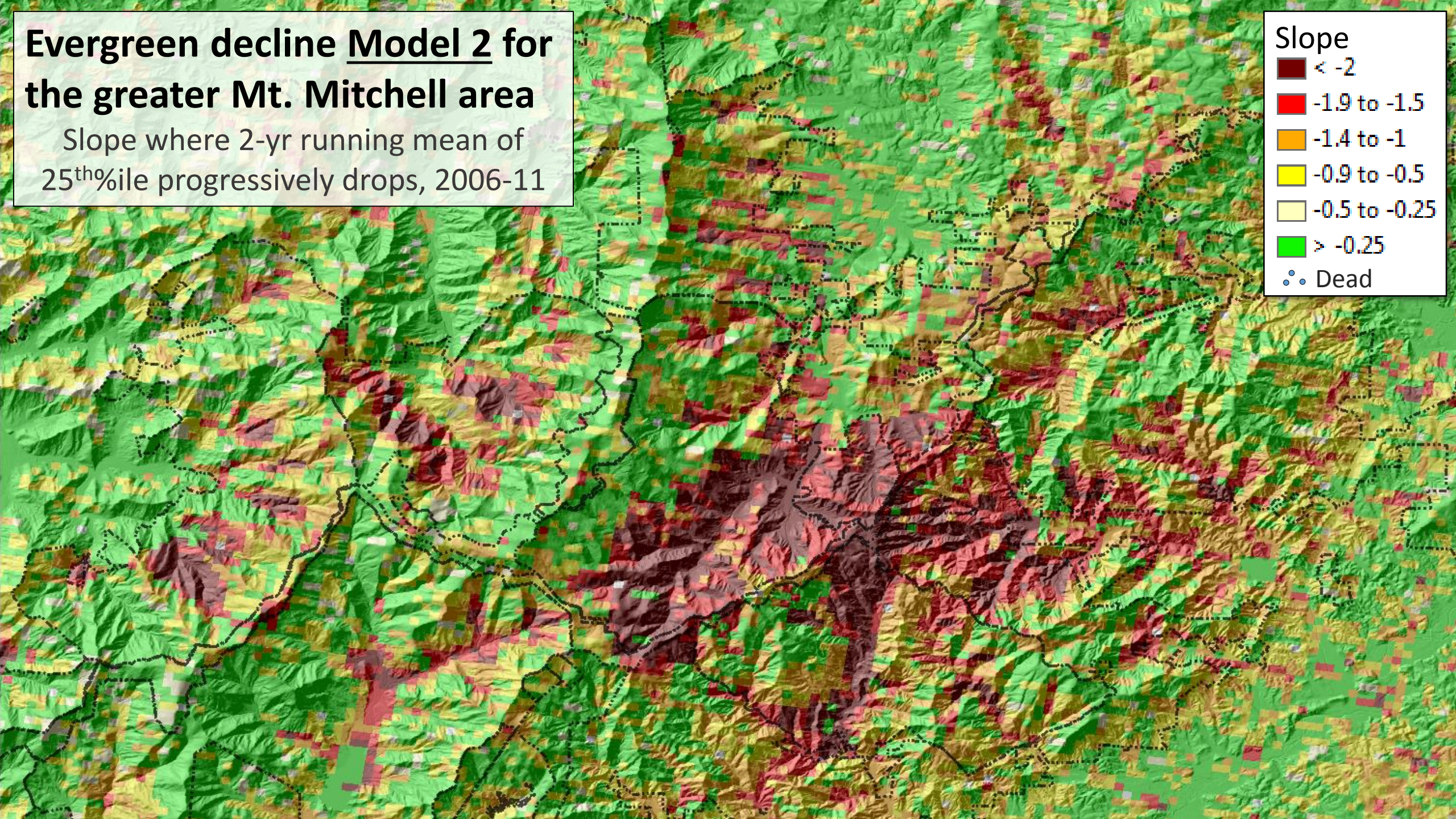
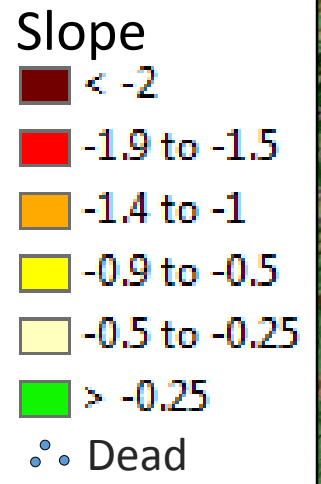
Mt. Mitchell

The map shows a detailed topographic representation of a mountainous region. The terrain is characterized by numerous ridges and valleys. The color coding indicates that the eastern slopes of the mountains, particularly those facing the right side of the image, are predominantly 'High' suitability (red). The western slopes and the valleys are predominantly 'Low' suitability (green). The label 'Mt. Mitchell' is placed in the center of the map, identifying a specific peak. Dashed lines represent various administrative boundaries, including what appears to be a county line and several town or township lines.



# Evergreen decline Model 2 for the greater Mt. Mitchell area

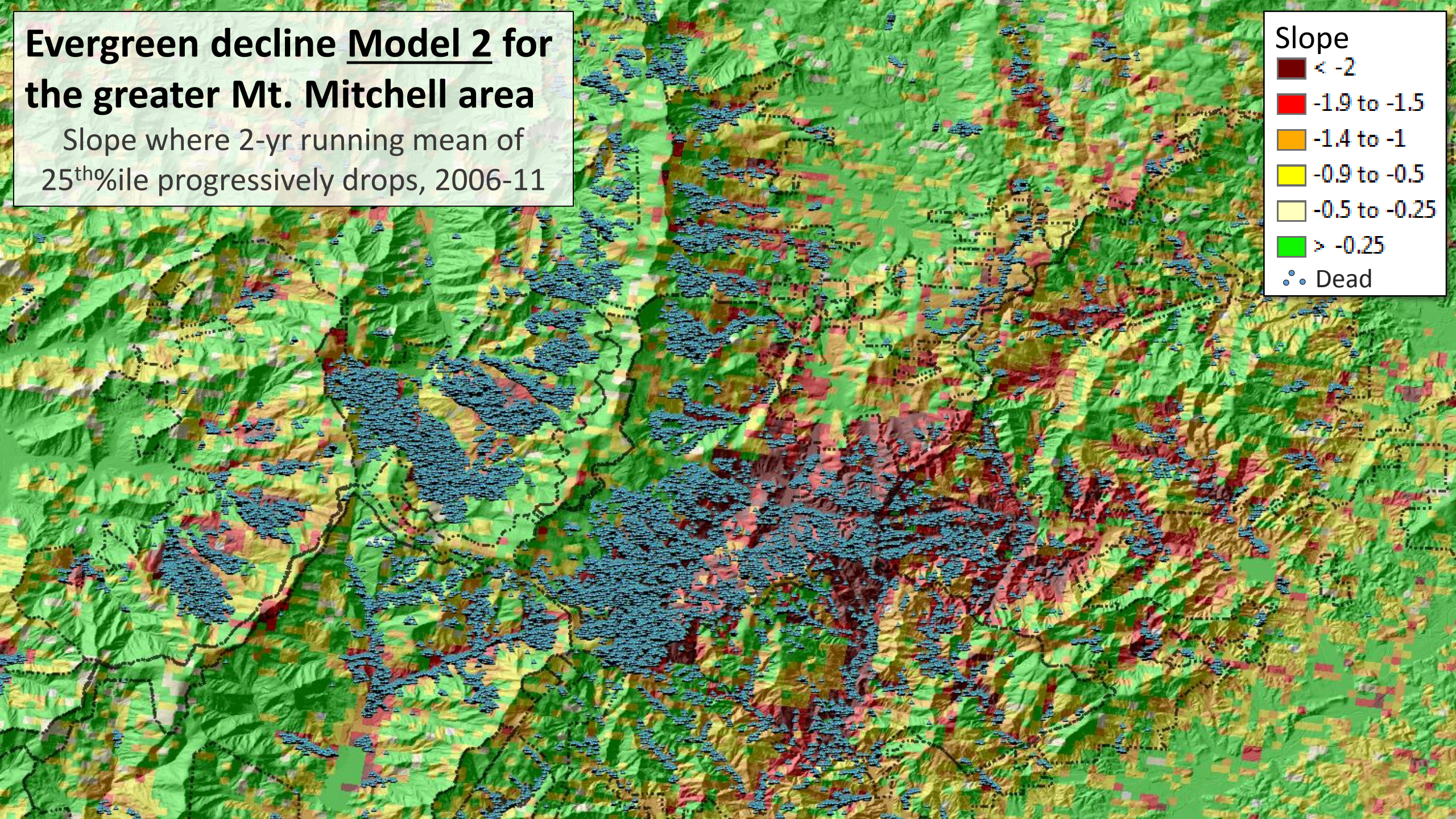
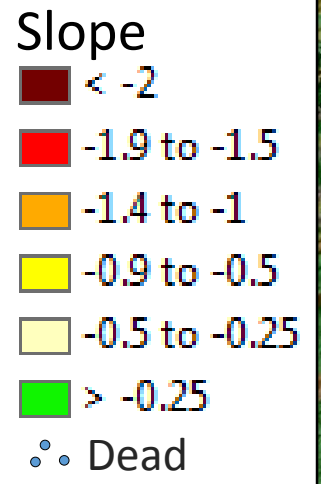
Slope where 2-yr running mean of  
25<sup>th</sup>ile progressively drops, 2006-11





# Evergreen decline Model 2 for the greater Mt. Mitchell area

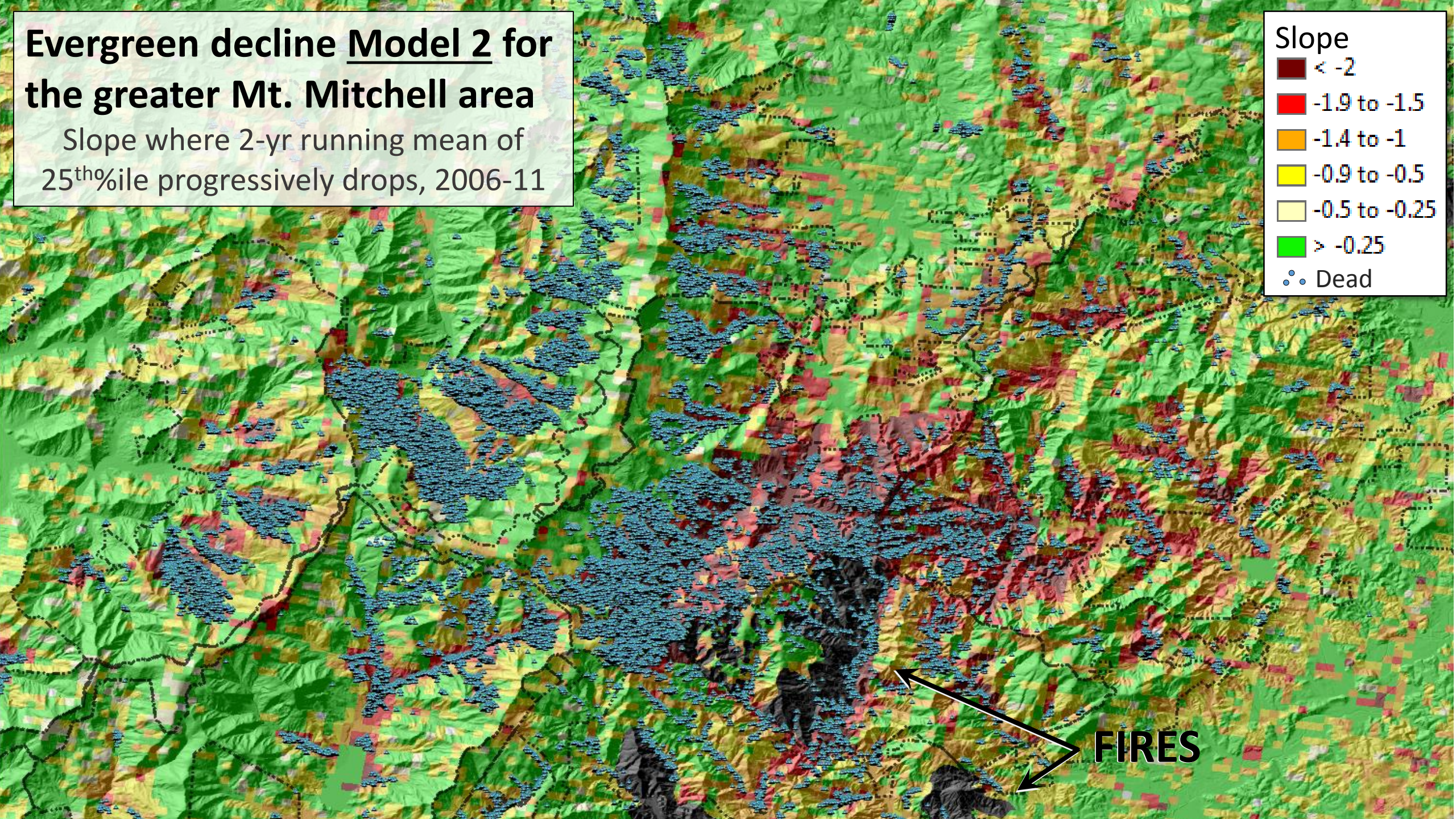
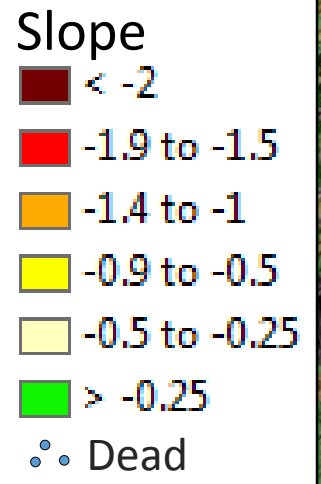
Slope where 2-yr running mean of  
25<sup>th</sup> %ile progressively drops, 2006-11





# Evergreen decline Model 2 for the greater Mt. Mitchell area

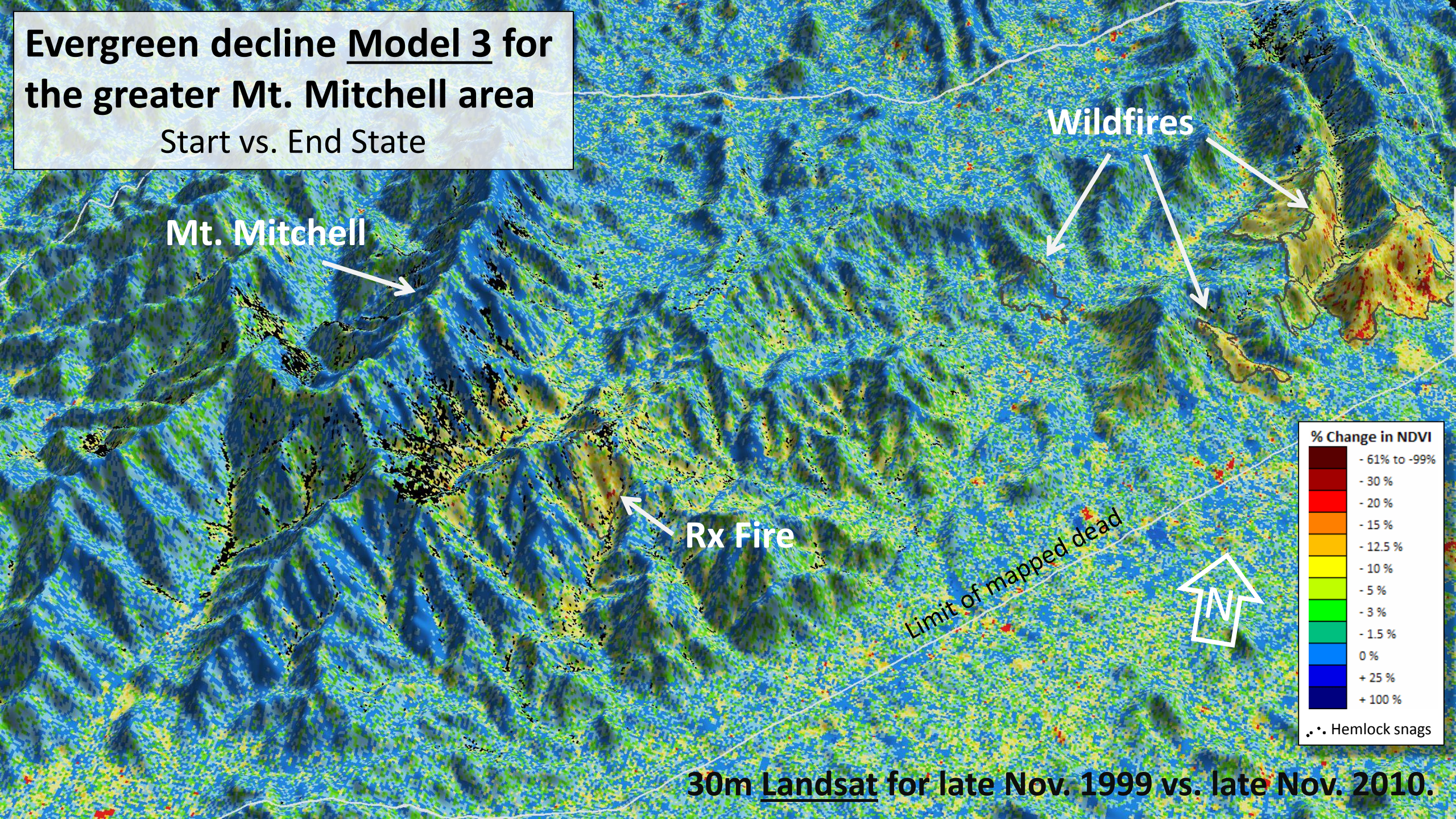
Slope where 2-yr running mean of 25<sup>th</sup>ile progressively drops, 2006-11





# Evergreen decline Model 3 for the greater Mt. Mitchell area

Start vs. End State







## Possible explanations for surprisingly extensive areas of evergreen decline

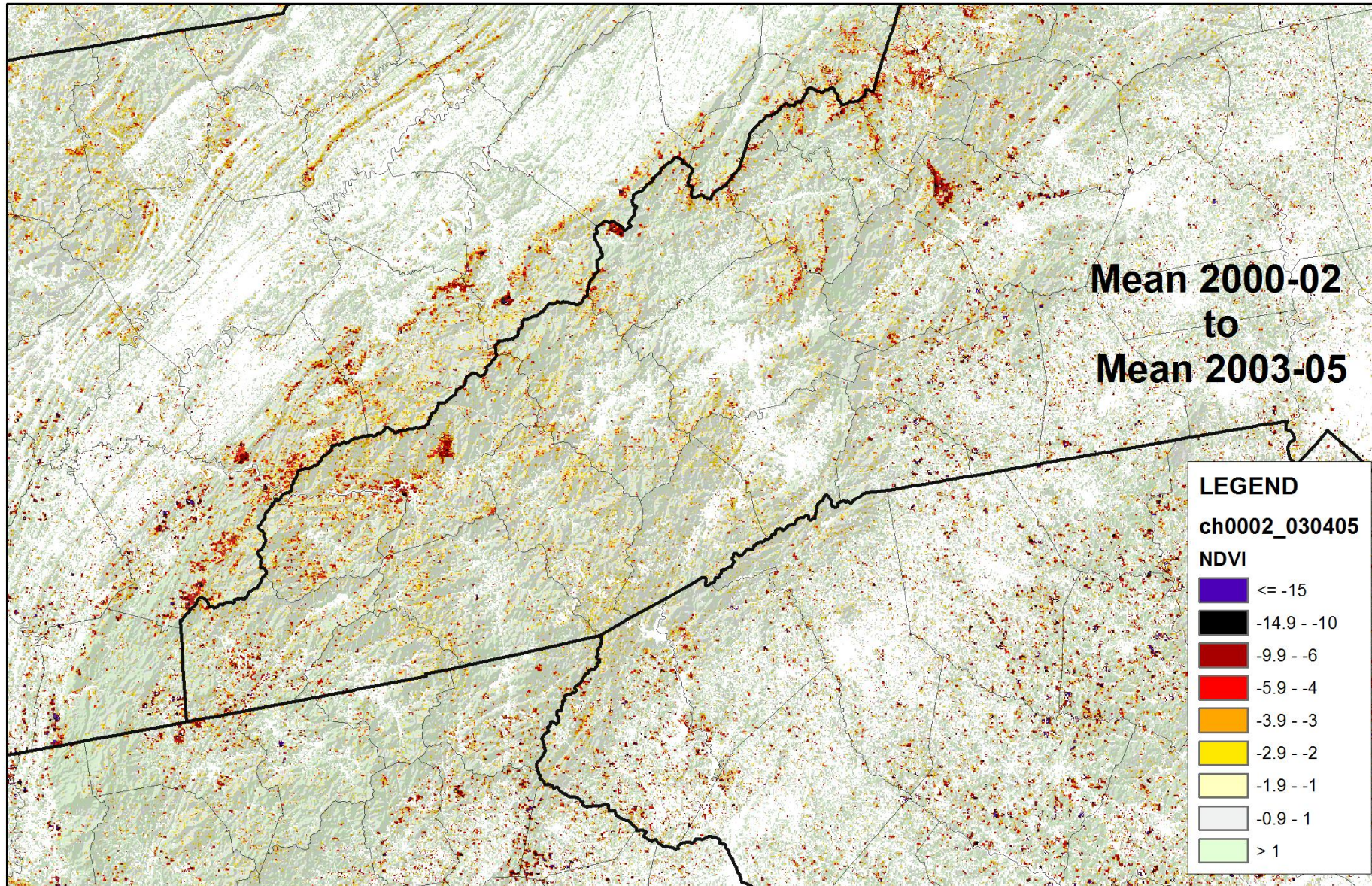
1. It is “phantom decline” caused by some methodological artifact.
2. “Non-target” species are also in decline.  
(*e.g.*, Rhododendron dieback, pine decline)
3. It is hemlock decline, but (unmapped) sub-canopy trees and saplings.
  - Most sites of decline are “known” hemlock habitat or are adjacent to mapped dead hemlock canopy trees
  - Eastern hemlock are slow growing and shade tolerant; they spread to new areas with forest mesophication





# Evergreen Forests of the Southern Appalachians and Neighboring Regions

Using ForWarn's Maximum Winter (Jan. - Mar. 5) NDVI



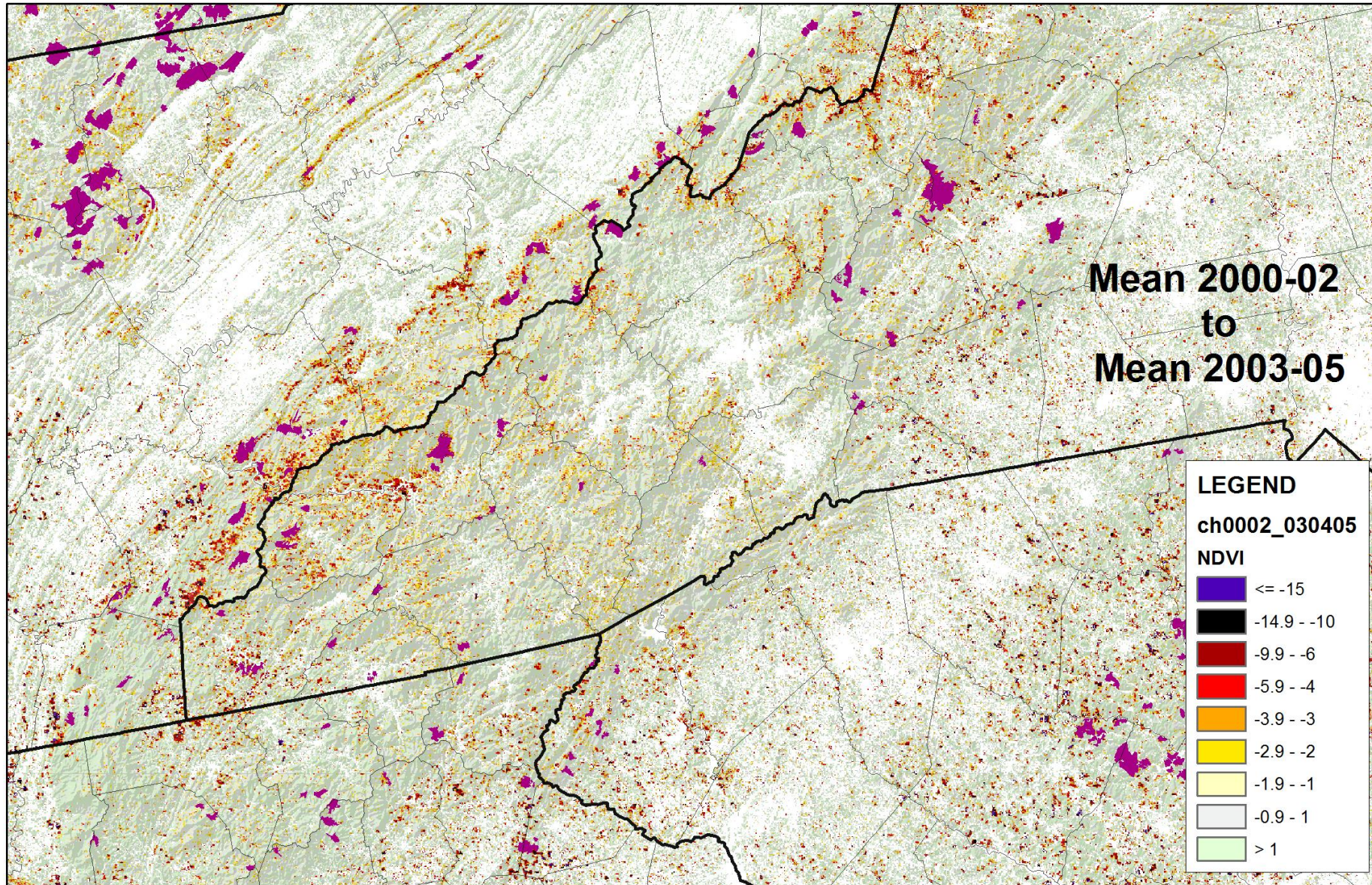
The 2000-02  
average winter  
maximum is the  
baseline.





# Evergreen Forests of the Southern Appalachians and Neighboring Regions

Using ForWarn's Maximum Winter (Jan. - Mar. 5) NDVI



Much decline  
from fire, but  
some HWA.

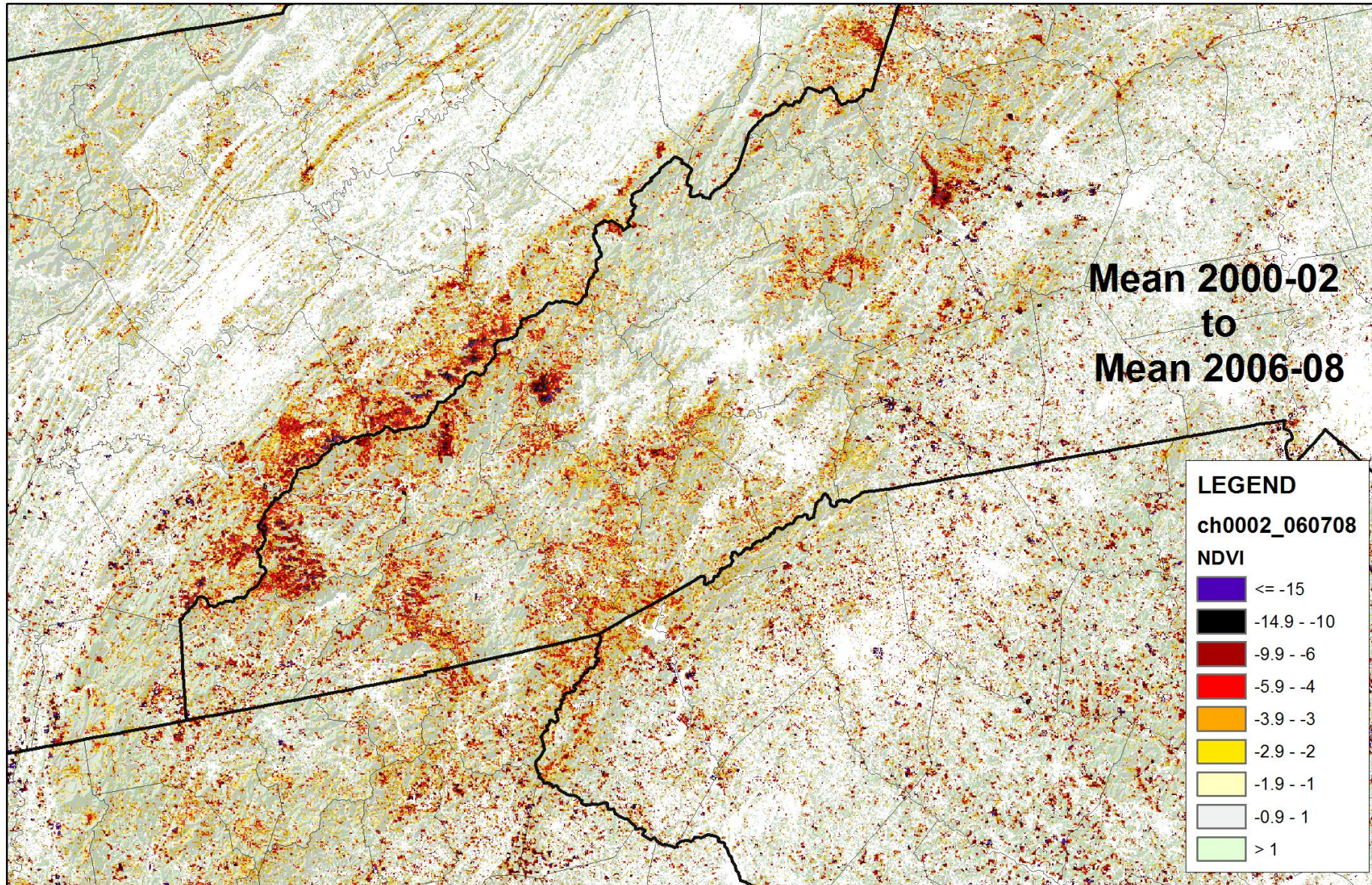
The 2000-02  
average winter  
maximum is the  
baseline.





# Evergreen Forests of the Southern Appalachians and Neighboring Regions

Using ForWarn's Maximum Winter (Jan. - Mar. 5) NDVI



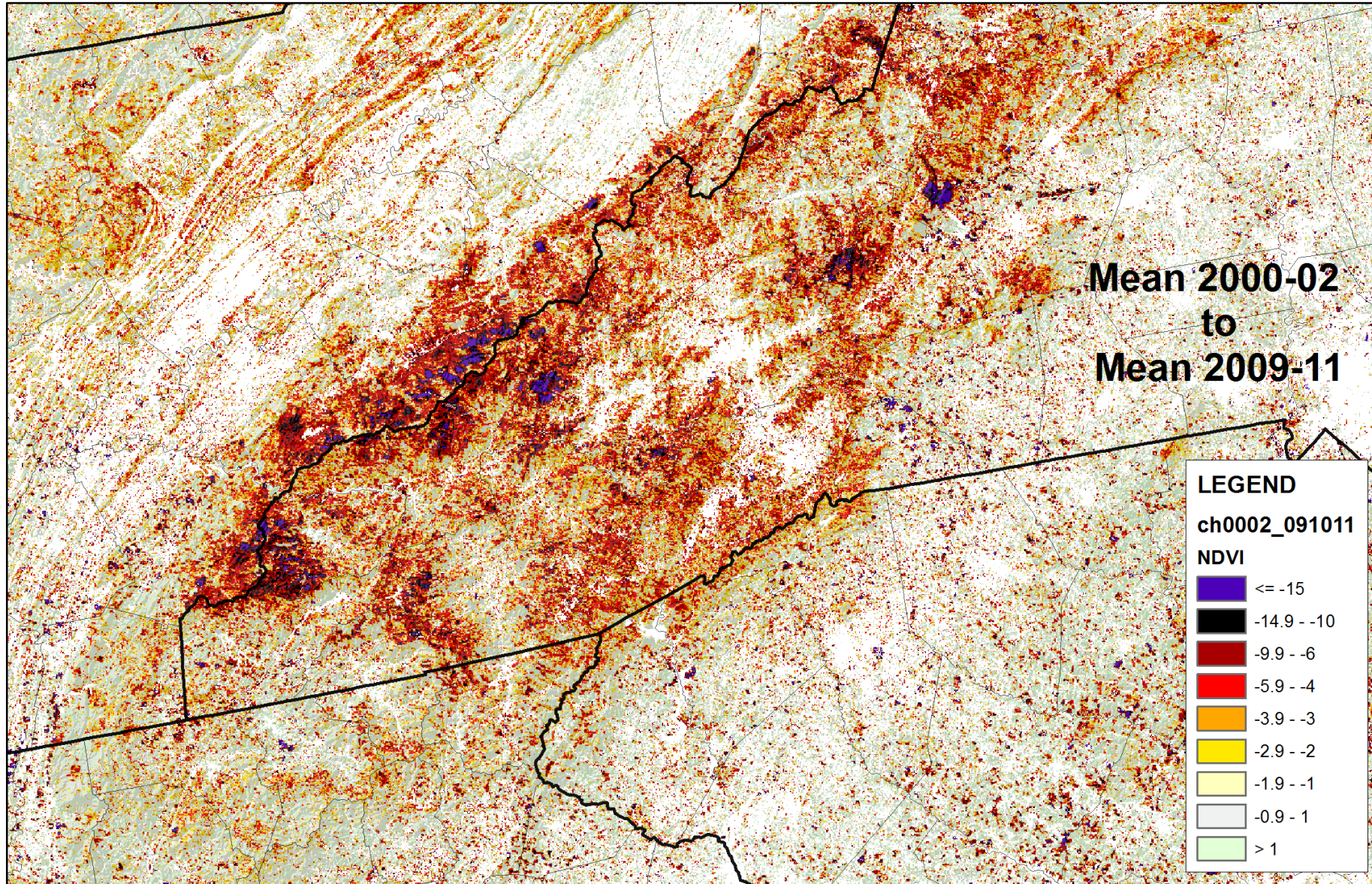
The 2000-02  
average winter  
maximum is the  
baseline.





# Evergreen Forests of the Southern Appalachians and Neighboring Regions

Using ForWarn's Maximum Winter (Jan. - Mar. 5) NDVI



Likely over-estimated due to unusual winter weather.

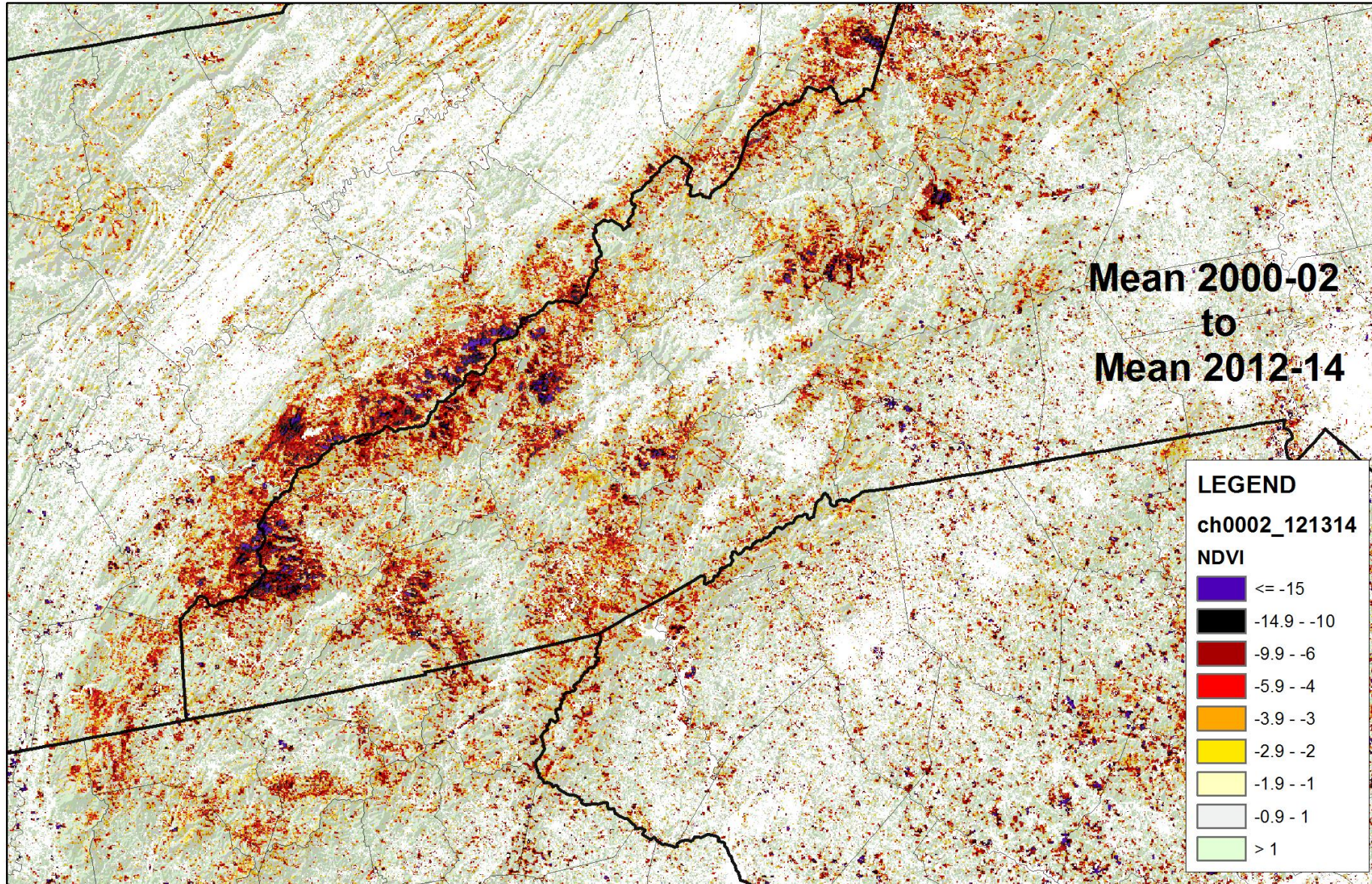
The 2000-02 average winter maximum is the baseline.





# Evergreen Forests of the Southern Appalachians and Neighboring Regions

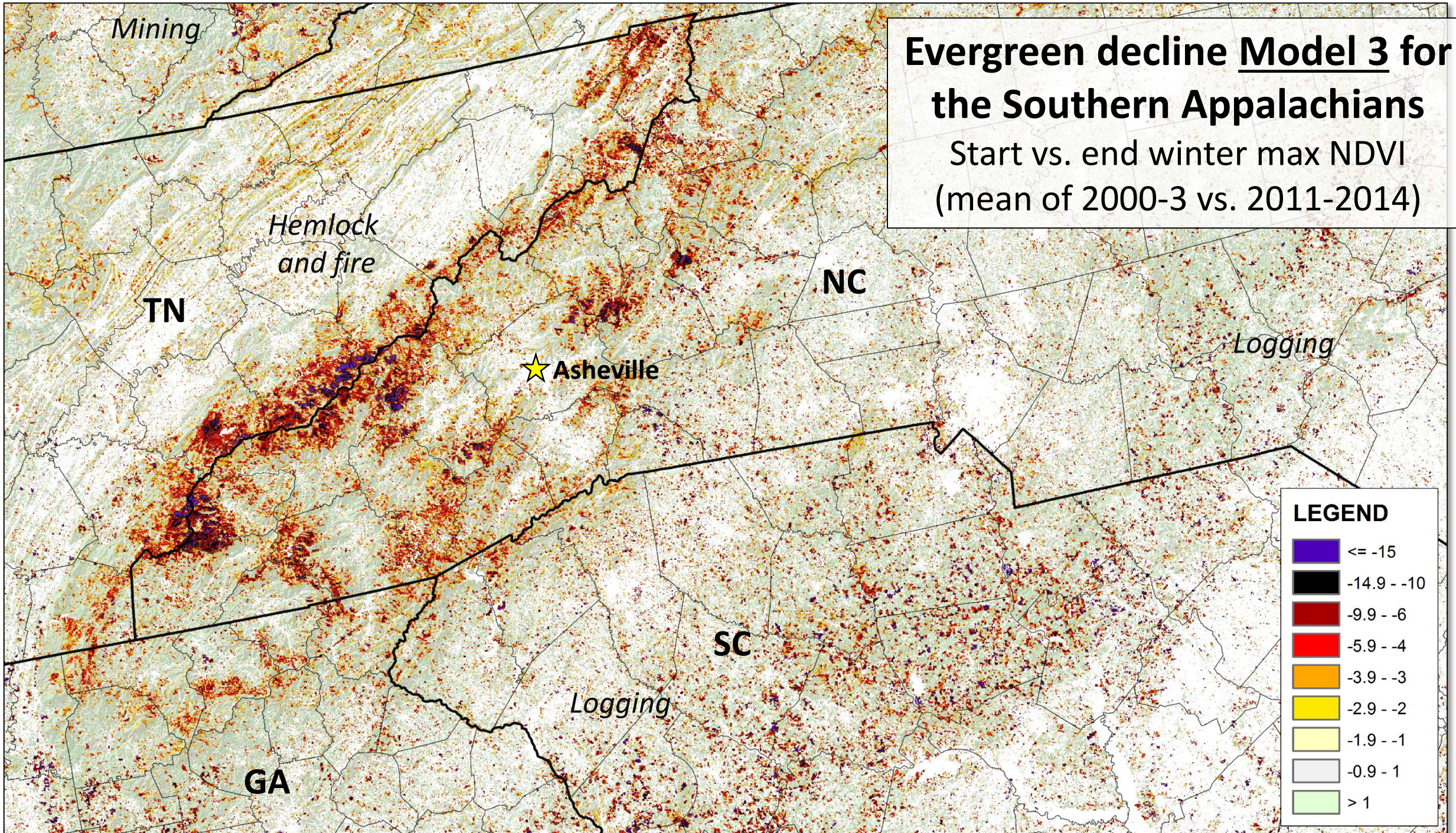
Using ForWarn's Maximum Winter (Jan. - Mar. 5) NDVI





# Evergreen decline Model 3 for the Southern Appalachians

Start vs. end winter max NDVI  
(mean of 2000-3 vs. 2011-2014)







# Summary



- Dormant season imagery successfully captures **evergreen decline** from hemlock woolly adelgid defoliation and mortality and other disturbances, but progressive decline is signature.
- With “coarse” (MODIS) and “moderate” (Landsat) resolution products, decline involves more than just canopy dead hemlock (is it understory dead?); this requires further examination.
- The pattern of decline across the Southern Appalachians is stunning. It involves both extensive forest patches and linear riparian-associated forms.
- Knowledge of where hemlock decline occurred can help address impacts and can provide reference conditions for restoration.